

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2020						
To : Hong Kong Exchanges a	nd Clea	ring Limited				
-		Financial Investn	nent Compan	y Limited		
Date Submitted	4 August	1 2020				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8193</u>	Descrip	tion :	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month _.	1,000,000,000	0.1	100,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	1 _	1,000,000,000	0.1	100,000,000.00		
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)	-					
Balance at close of the month	1 <u>.</u>					

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	•
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	582,955,860	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	582,955,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sc	hemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	M	lovement dur	ing the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class					=	at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$1.626						
per share						
Ordinary shares						33,210
(adjusted price)	Nil	Nil	Nil	Nil	Nil	(adjusted)
(Note 1)						
2. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$0.279						
per share						
Ordinary shares	Nil	Nil	Nil	Nil	<u>Nil</u>	52,465,500
(Note 1)						
3. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$0.114						
per share						
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	58,295,000
(Note 1)		T-+-1	۸ (Ouding		NI/A	
Iota			A. (Ordina		N/A	
			•	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during the month from exercise of options (State currency)			N	I/A	<u></u>	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
EGM approval date (if applicable)	(/ /)				
2.						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) nce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	<u>ie Issuer wh</u>	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		T-1-10 (0 "	· · · · · · · · · · · · · · · · · · ·	N1/A	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			U)		1 1// 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(5 11 15 15 15 15 15 15 15 15 15 15 15 15		

Oli	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1990e							
				Class of shares _ issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				Edivi approvar dato.	/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares _ issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment (date:(dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares _ issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(dd/IIIII/yyyy)			Nil	Nil
				Class of shares _ issuable (Note 1)				
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				(Nil	Nil

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7) 0 10 10 10 10 10 10 10			Class of shares	_				
			0.1	issuable (Note 1)	,	, ,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
								NII	NII
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NE	NE
								<u>Nil</u>	Nil
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								Nil	Nil Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary shares (Preference share (Other clas	s) Nil	- - -
Total increase / (decrease) in ordinary shares dur		(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by : Ip Kwok Kwong
Title : Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.